

## YOUR MSA & CASE MANAGEMENT RESOURCE

LET US TAKE SOMETHING OFF YOUR PLATE!

### Medicare Set Aside (MSA) / Medical Cost Projection (MCP) Medicare Secondary Payer Act QUICK REFERENCE GUIDE

**STEP 1:** Are there future medical needs or medication related to the WC or the Liability Injury? If YES - move to Step 2

**STEP 2:** Is claimant 62.5 years or older?  
Is claimant eligible for, applied for, or appealing, SSDI?

If the answer is **YES** to STEP 1 or STEP 2, YOU NEED AN **MSA**.

**STEP 3:** You have an MSA now, do you need to submit it to CMS for review?

A: If claimant is Medicare eligible *and* total settlement is greater than \$25,000.00, YOU NEED TO SUBMIT THE MSA.

B: If claimant is *not yet* Medicare eligible *and* total settlement is greater than \$250,000.00, YOU NEED TO SUBMIT THE MSA.

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## Other Considerations:

### 1. CONDITIONAL PAYMENT SEARCH:

Medicare may have paid CPs on claim and it will DEMAND re-payment

**Call us to get your CP search done NOW** at 770.493.4167 or 888.908.6629.

### 2. MEDICARE/SSDI STATUS OF CLAIMANT:

Don't count on claimant or claimant attorney for this CRITICAL claim information.

**Call us to get written documentation from Medicare/SSA NOW** at 770.493.4167 or 888.908.6629

## MSA Administration at Settlement:

Don't let claimant buy a boat or truck with *YOUR* MSA MONEY. Medicare will come calling. Call us to administer for life of claimant for a ONE-TIME FEE. We submit annual required accounting of MSA funds to CMS and WE KEEP CMS *HAPPY!*

## Medical Cost Projections - MCP

If there are future medical needs tied to injury and Claimant is not eligible for Medicare or SSDI, YOU MAY NEED AN MCP. Claimant is likely to file for SSDI after settlement. This may cause Medicare inquiries and "re-open" a settled file. Please call us at **770.493.4167** or **888.908.6629** to discuss.

## Manley & Associates can help you with:

- **MSA Revisions** - after 6 months, an MSA should be revised
- **\$0 MSAs with and without submission to CMS**
- **Cost Reduction of Rx Regimen** - DRASTIC cost savings result!
- **Removing expensive surgery or SCS from Regimen**
- **Re-Review of prior negative CMS decision on MSA**
- **Life Care Plans**
- **Case Management** - CAT / Non-CAT / Task / Telephonic / Vocational Rehab
- **Annuities**
- **Rated Ages**
- **DME** - We will purchase and deliver to Claimant

770.493.4167 or 888.908.6629 | [manleyandassociates.com](http://manleyandassociates.com)

Leigh Ann Watson | [LAWatson@manleyandassociates.com](mailto:LAWatson@manleyandassociates.com)

Amber Timms | [ATimms@manleyandassociates.com](mailto:ATimms@manleyandassociates.com)